

2017 Annual Report



The Vision that drives us -

"Beyond Vision will enrich the lives of Americans who are blind... through the dignity of work valued by customers and the community."



ond Leadership Message

By Tom Arenberg - Chairman Emeritus and Jim Kerlin - CEO

We love our jobs! The opportunity to lead Beyond Vision is more a blessing than a job. We get to work side-by-side with an extremely talented team focused on advancing the mission to, "enrich the lives of Americans who are blind...through the dignity of work..." We are able to earn a living while making a difference in the lives of people with vision loss. Focus on the mission feeds our passion and there are really exciting things happening at Beyond Vision that flow from that passion.

This past year, we began using the metaphor, "Beyond Vision is a **runway**...a place to land and a place to take off in your career." We think this metaphor is a great way to summarize

our philosophy to the world. I'm proud to say we've advanced the mission strategically this year: increasing

"Beyond Vision is a runway...a place to land and a place to take off in your career."

the number of mission jobs by more than 12%. We're especially proud of several Beyond Vision employees who began to "take off" in their careers. For example, Mary LaPointe completed the National Industries for the Blind (NIB) "Emerging Professionals" curriculum to help prepare her for leadership. Sarah Zellmer was promoted to Talent Acquisition Coordinator, and is having a huge impact. Israel Cazares-Zurita was promoted to Sales & Mission Development Specialist. Even though Israel has no sight, he does not accept that he has limits. We hope to see him become very successful in finding growth opportunities for Beyond Vision and advancing both his career and the Beyond Vision mission. Julius Perez was accepted into the AbilityOne Advocates program. Julius joined Rob Buettner and Jim Kerlin, on a trip to Washington DC to speak with our legislators about challenges and opportunities within our program at the national level. Julius was one of five employees featured nationally in NIB's video "Our American Dream."

A major milestone was the completion of our new state-ofthe-art Customer Care Center culminating with the ribbon-cutting open house celebration last October. State Assembly Representative Evan Goyke and U.S. Rep. Gwen Moore toured



Beyond Vision and Rep Moore spoke at the open house. Several other mission-related partners attended the open house including Vision Forward, WI Dept. of Vocational Rehabilitation, the Center for Deaf Blind, Talking Books and Braille Library, and ABLE.

Speaking of working with other service providers to people with vision loss, we also enthusiastically collaborated with the Blind Veteran's Association, American Foundation for the Blind (AFB), National Federation of the Blind (NFB), and the Eye Institute this year.

Beyond Vision is experiencing a renaissance transformation in our culture and in how we advance the mission. For example:

- We continue to diversify the services we provide and markets we serve to advance our mission of creating jobs for people with no sight and/or vision loss.
- Our Machine Shop has earned over 60 parts for long time customer Oshkosh Trucking Co Over 20 of the new parts are for their new Joint Light Tactical Vehicle (JLTV), the replacement of the Hum-V for military transport.
- We now proudly serve Ariens as a major new customer in our Customer Care Center and Assembly & Pack business units.
- We have been granted two large contracts for specialty tool kits for the DoD.

These new customers and markets combined, will continue to drive our ability to grow job opportunities for years to come.

Perhaps, the most exciting development of the year was kicking off our building program and Blind Ambition capital campaign. The bitter sweet news, good and bad, is that we are growing and running out of space. Our vision is to build a new home to

Our dream is to build a campus, not just for Beyond Vision, but to encompass multiple service providers in one location. support the growth of Beyond Vision's mission for many years to come. Yet this will be much more than just a new building. Our dream is to build a campus, not just for Beyond Vision, but to

encompass multiple service providers in one location. We hope someday, people experiencing vision loss – and their families – will be able to walk through one door, and find



ALL the support they need to live a full, unrestrained life regardless of visual impairment. This campus will give life to our name... Beyond Vision. It will help give full lives to people living beyond vision.

We close with a big, "Thank you!" Shout out to the many customers, donors, volunteers, and friends of Beyond Vision. Without your help, we cannot achieve our goal to help give our fellow Americans, who are visually impaired and blind, the "dignity of work."

Sincerely,



Jim Kerlin, President & Chief Executive Officer



Thomas Arenberg, Chairman Emeritus of the Board of Directors

Volunteer Board of Directors

Thomas E. Arenberg, Chairman Emeritus Accenture (Retired)

Jacque Cline President, JayCee Bridges, Inc.

Shawn Duffy, C.P.A Controller, WTC Machinery

John Emanuel Senior Counsel, Husch Blackwell LLP

William Hughes, Chairman Elect USAFR (Retired) Attorney, Partner, Husch Blackwell LLP Eric D. Isbister, Secretary CEO, GenMet Corporation

James Kerlin President & CEO, Beyond Vision

Donald Klenk
Global VP Operations
Turf & Construction Production Group
Briggs & Stratton Corporation

Paul E. Lima Major General, U.S. Army (Retired) Burton Metz Wangard Partners

Jeffrey Alan Peil Solutions Development Lead, Ascension Information Services

Eric Schumann
Potala Company (Retired)

Art Wasserman, J.D., PhD, M.B.A. Rhodes Scholar Corp. Div. Gen.Mgr. College Dean, Attorney (Retired)



Our Dream - Blind Ambition

Beyond Vision is Growing...Here's Our Vision of the Future

Our dream is to build a campus, not just for Beyond Vision, but to encompass multiple service providers in one location. We hope, someday, people experiencing vision loss – and their families – will be able to walk through one door, and find ALL the support they need to live a full, unrestrained life regardless of visual impairment.



State of the art, universal design optimized for people who are blind.

Dignifies people with vision loss.

Several organizations providing services for people who are blind have been invited to co-locate.



Contact Barbara Velez, Quarterback of the Blind Ambition Capital Campaign, at 414-223-4494 or barbara.velez@yahoo.com to contribute to our future.

Inspirational Stories

Learning and Leadership; Mary LaPointe Builds her Career.

Mary LaPointe has had a great year. She was chosen to participate in a special leadership training program offered by NIB to develop and advance employees into new roles. The program focuses on five elements: general business, morale, supervision, management, and professional development. The essential difference with this program was that participants were able to take the course remotely.

"I wouldn't have been able to do it otherwise." - Mary LaPointe Following her completion of the course, Mary was featured in NIB's *Opportunity Magazine* for her participation in this pilot program. She was quoted in the magazine, "Emerging Professionals was invaluable. The program helped me learn how to be a better listener, how to compromise and be a team player, and how to give employees constructive feedback. And I loved the fact that I could do it all without having to travel."

With her added confidence and training, she has been promoted into a new role, as Customer Care Center Team Leader. The skills she has built make her a perfect role model for other employees. Mary's positive attitude, strong commitment to quality, and personal drive have helped her coworkers feel that same motivation. And that is what makes a great leader.



Renee Jones - How Has Beyond Vision Changed Your Life?



Renee Jones began working at Beyond Vision in the Fall of 2016. Prior to joining the Beyond Vision team, she attended classes at MATC and struggled to find gainful employment. Renee has been blind her entire life due to complications at birth. She refuses to let these challenges prevent her from doing the things she loves. In her free time, she likes to read books and work on computers.

Renee is very tech-savvy. She is currently attending MATC to obtain a degree in their IT specialist program. She uses an adaptive screen reading software called JAWS (Job Access With Speech) to navigate the world of computers without the use of sight. Renee would be one of few totally blind students to ever complete the program.

"For the first time in my life, I am able to buy Christmas presents for my two nieces and my nephew." - Renee Jones

When asked how her time at Beyond Vision has impacted her life she had this to say. "I can actually go shopping for myself now instead of having to ask others for things. My favorite thing about working is getting a real paycheck. Working keeps me busy and focused in my life."

Financial Health

"Every employee at Beyond Vision is a contributor to our growth which allows us to pay competitive wages. We all want to extend the mission to others."

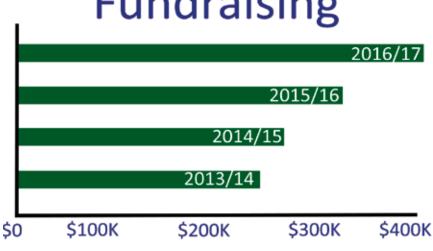
- Jim Kerlin

REVENUE GROW



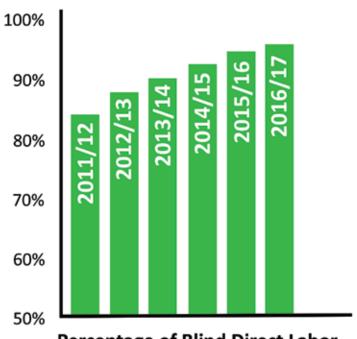


Fundraising



Every dollar donated to Beyond Vision supports the mission through skills training, wage and benefit support, etc.

MISSION GROWTH

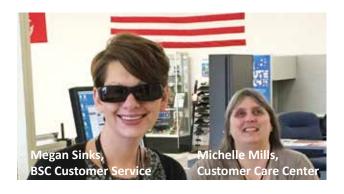


Percentage of Blind Direct Labor



Mission Ratio

43.8% in 2014 50.5% in 2017



Blind Paid Working Hours

2017 82,765 hours

2016 76,454 hours

2015 68,949 hours



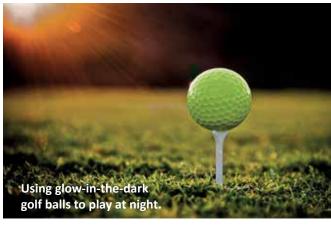
SH Tille DARK

With 120 golfers participating, the 3rd annual **Shot in the Dark** Golf "Friend"Raiser was a huge success. With half of the course being played in the dark of night; participants were able to have fun while raising money for a great cause.

Join us on Friday, September 7, 2018 for an even bigger, better event!

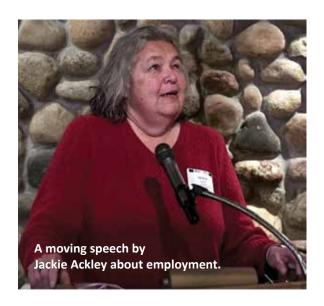












"If you're willing to work at it hard enough and you've got enough people behind you who are willing to help you, there's just about nothing you can't do." - Jackie Ackley





Celebration



"The dream is the opportunity. The American part is the freedom to have that opportunity" - Julius Perez







Photos on this page courtesy of Katie Soyka Photography, as featured in M Magazine's Out And About.

live@thelakefront







Live at the Lakefront is our annual appreciation event where we say "Thank You" to our customers, donors, and friends. Thank you for all who came out to help celebrate our mission of providing employment for people who are blind!

Save the Date for next year's festivities, Wednesday, August 1, 2018.

Thank You

2016-2017 Donors

INDIVIDUALS

Emily Adams James Albrecht Clifford & Janie Asmuth Jean Avery Mike Banach Sharon Banach Kevin Barbour Lukas Baumann Brian Beaumier William and Denee' Becker Scott Beglinger Lee Beitzel Casey Berrall Jacci Borchardt Erik Borchardt Gordy Bradley Christopher Brannin Garrett Brigman Steve Bruno Steve Brunow Dan Brunow **Rob Buettner** Mike Buettner Janet Buettner Ron Buettner Joe Carollo Albert Cervero Robin Cervero Brian Clausen Adam Connor **Emily Constantine Kristin Cotter** Kristin Cox Pat Crain Patty Crain Nancy Creuziger Matt Cruise Danielle Cruise **Curt Culver** Nick Czaplewski Steve D'Amato **Matt Davies Bob Davis** Mike Davis Paul Dawson Brian Dean Trent Denlinger Jerry DeQuardo John Donovan **Andy Dressing** Kevin Dwyer

Brian Dwyer

Charlene Dwyer Bernie Erenberger Luke Esslinger Steve Ferguson Art Flater George Foley Frank Gimbel Matt Glassel **Brad Glassel** Leon Golynsky Tim Granitz Clarke Greene Katie Griffin Ryan Guilette Ric Guthrie **Guy Gutsche** Mike Hacker Tom Hagen David Halverson Colleen Hannon Jason Harper **Greg Hart** Jennifer Hauser Steve Heberer Aaron Heidersheid Thomas Heinrich David Hendrickson Kurt Huemmer John Hutchinson Walter Ihlenfeld Mary Isbister Mike Jagodinski Nick Janke Dawn Jasper Tyler Kelly Shawn Kerlin Michelle Keshel Paul Kihslinger Bill King Linda Klean Kris Knudsen Brian Kolterman Charles Lange CJ Lange Christa Lange Maureen Lawniczak John Leffin Loretta Leffin Cindy Linnan Pat Linnan **Deb Lucas** Jeff Lucas Deb Lucas Billy MacDonald Alfred Mangels

Joe Mantoan Mike Marchant Dennis Martin Dave Mayo Marianne Meeder Mike Mertens Ben Mertens Robin Mickler Chris Miller Mike Miller Mike Moennig **Brian Molstad Austin Moore** Mike Moore Paula Moore **Bridget Moore** Pete Mozina Egon Muelder Chris Mullen Eileen Murphy Ryan Muzik Paul Muzzey Ryan Namey Jim Nejedlo Deb Nelson Randy Nick Jeff Olson Cindy Pagenkopf Kevin Pagenkopf John Pankau Jessica Parsons Geroge Patterson Joe Paulus Jeff Peil **Kevin Peters** Pat Pfersch Luc Piessens **Cindy Pinkley** Gordy Pinkley Julie Potnek Chris Powers **Jeff Powers Brian Prince** Mike Proctor Mike Quill Louise Rank Kevin Riordan Susan Russell Tom Schilz Scott Schultz Carl Schumacher Peter Schwabe Matt Skindzier Mike Smith Chris Sobotkiewicz

Mary Ellen Spiegelberg Joe Spitz **Bob Stachowiak** Herbert Stark John Stibal Tracev Strombeck **Kedrick Strutz** Dick Theado **Ken Tibbits** Joyce Tomkowiak Joseph Torisiello Dan Troyfter William Velez Barbara Velez James & Yong Voigt **Emmanuel Vouvakis** DiAnna Vouvakis Jack Walden Rich Weigold Shan Weiske Linda Wenzel Nicholas Wergin Mark Wilhelms Aaron Winkler Roger Woitak Jeff Zandi Kristin Ziebart Jim Ziebart William Zlotocha

BOARD MEMBERS

Tom Arenberg Shawn Duffy John Emanuel Bill Hughes Eric Isbister Jim Kerlin **Donald Klenk Burton Metz** Jeff Peil Eric Schumann Art Wasserman

FOUNDATIONS

AmazonSmile Foundation A.W. Asmuth Family Fund **Bader Philanthropies Badger Meter Foundation** Alvin & Marion Birnschein Foundation Palermo's Pizza Lynde & Harry Bradley Foundation **Bradley Impact Fund Briggs & Stratton Foundation** CDBG Milwaukee Patrick & Anna M. Cudahy Fund Elizabeth Elser Doolittle Foundation

Ralph Evinrude Foundation Forest County Potawatomi Foundation Gardner Foundation **GE** Foundation Greater Milwaukee Foundation Harley-Davidson Foundation Evan & Marion Helfaer Foundation Dorothy Inbusch Foundation, Inc. JayKay Foundation Leffin Family Foundation Catherine & Walter Lindsay Foundation Park Bank Foundation Thomas Reinhart Foundation Schoenleber Foundation Helmut Wolfgang Schumann Foundation Stackner Family Foundation Olive I & Eunice J Toussaint Foundation. Margaret Wiegand Trust Ziemann Foundation

CORPORATIONS

3M

American Transmission Company Associated Bank Bartolotta Restaurants

Belleville Boot Company

Bostik, Inc.

Brand Strength Products, Inc.

Bray Architects

Briggs & Stratton Corporation Brothers Business Interiors

Buy-rite Distributors

Capital Investment Services of America,

Inc.

Cartridge Savers Cognex Corporation Crown Mats Duffy Grain. Inc. Essendant

Freshwater Plaza Market Mixed Use LLC

GenMet

Green Bay Packers Husch Blackwell LLP IB Milwaukee

Legacy Capital Partners, Inc.

MGIC

National Industries of the Blind

Robertson Ryan & Associates, Inc. Silver Spring Golf & Banquet Center

Vision Forward Association Wangard Partners, Inc. West Allis Hotel Ventures, LLC

Wipfli LLP

Paul Spencer